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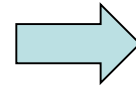
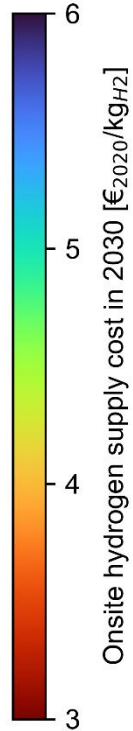
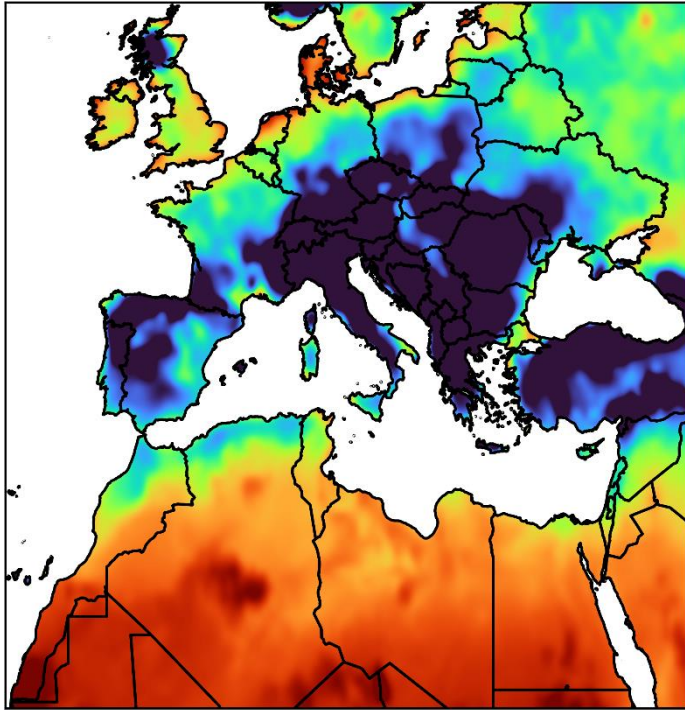
Hamburg
24.02.2022

Liquid Hydrogen Supply for Aviation

A techno-economic assessment

Lucas Sens, Ulf Neuling, Martin Kaltschmitt

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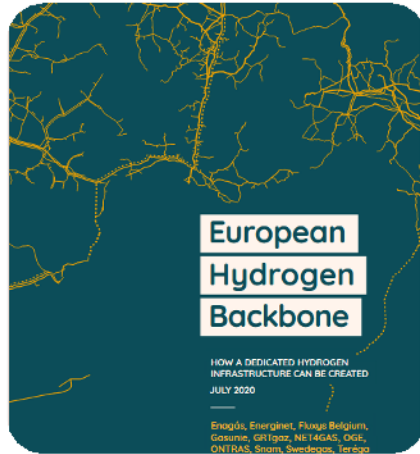


Low cost transportation
needed to supply hydrogen
to the consumption hubs

Liquefaction (LH_2)

Methanol (CH_3OH)

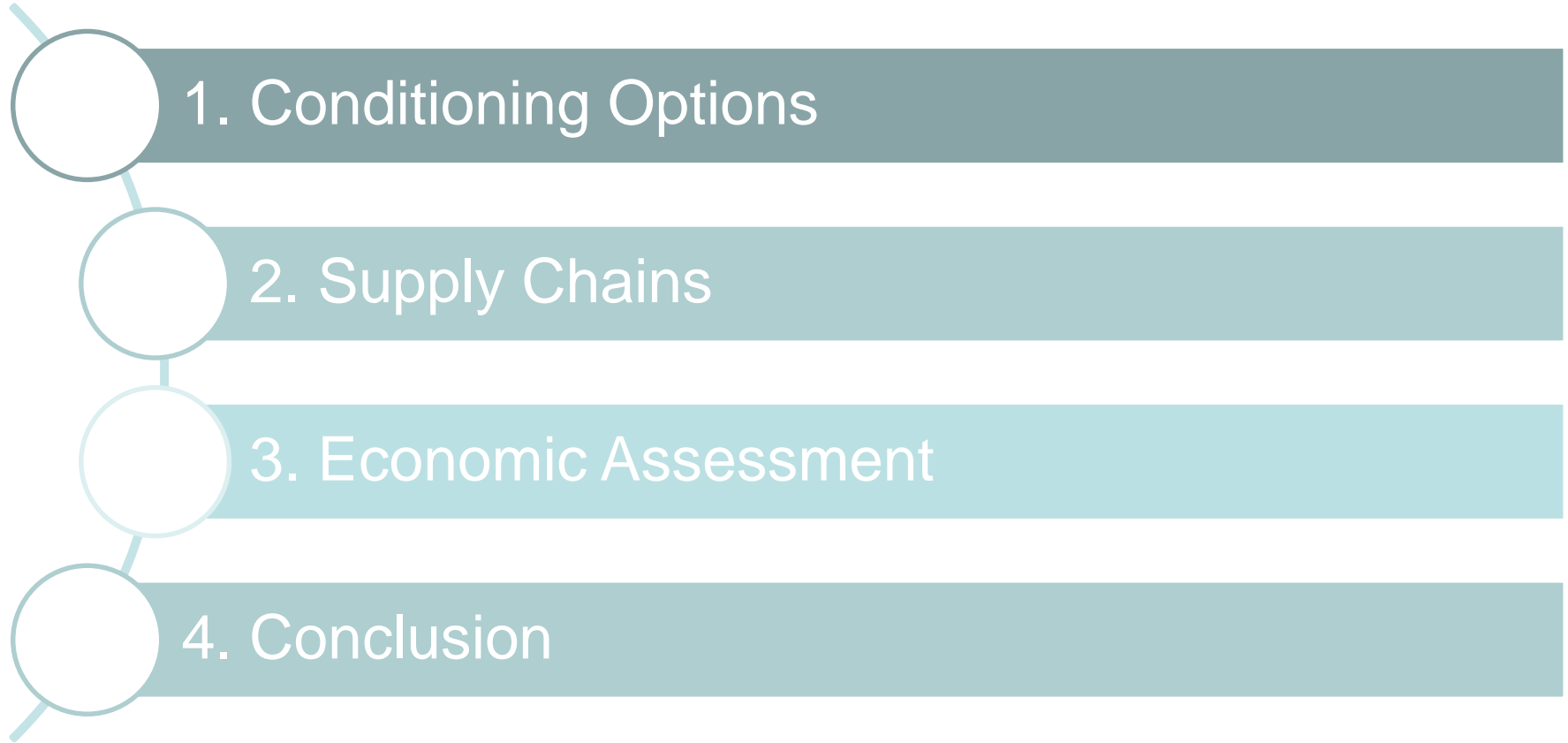
Compression (CGH_2)



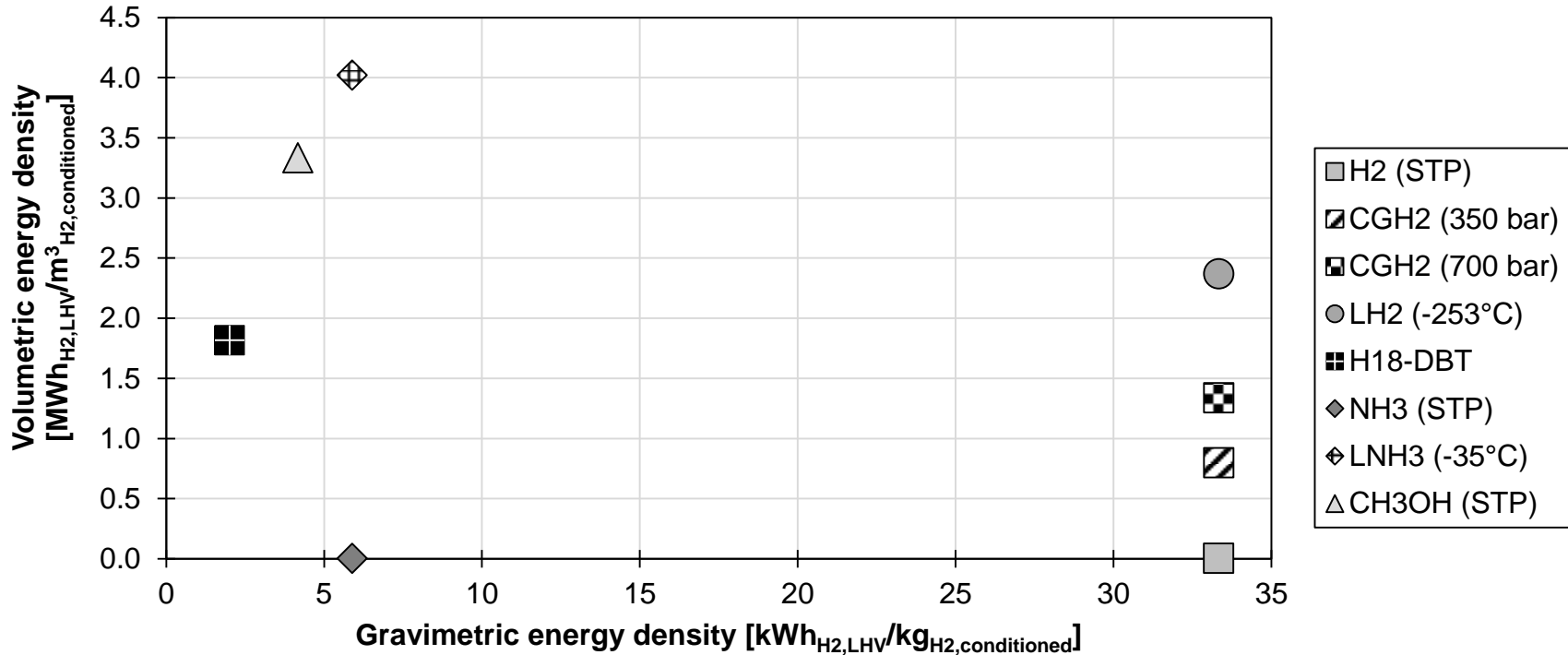
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Ammonia (NH_3)

Liquid Organic Hydrogen Carriers (LOHC)

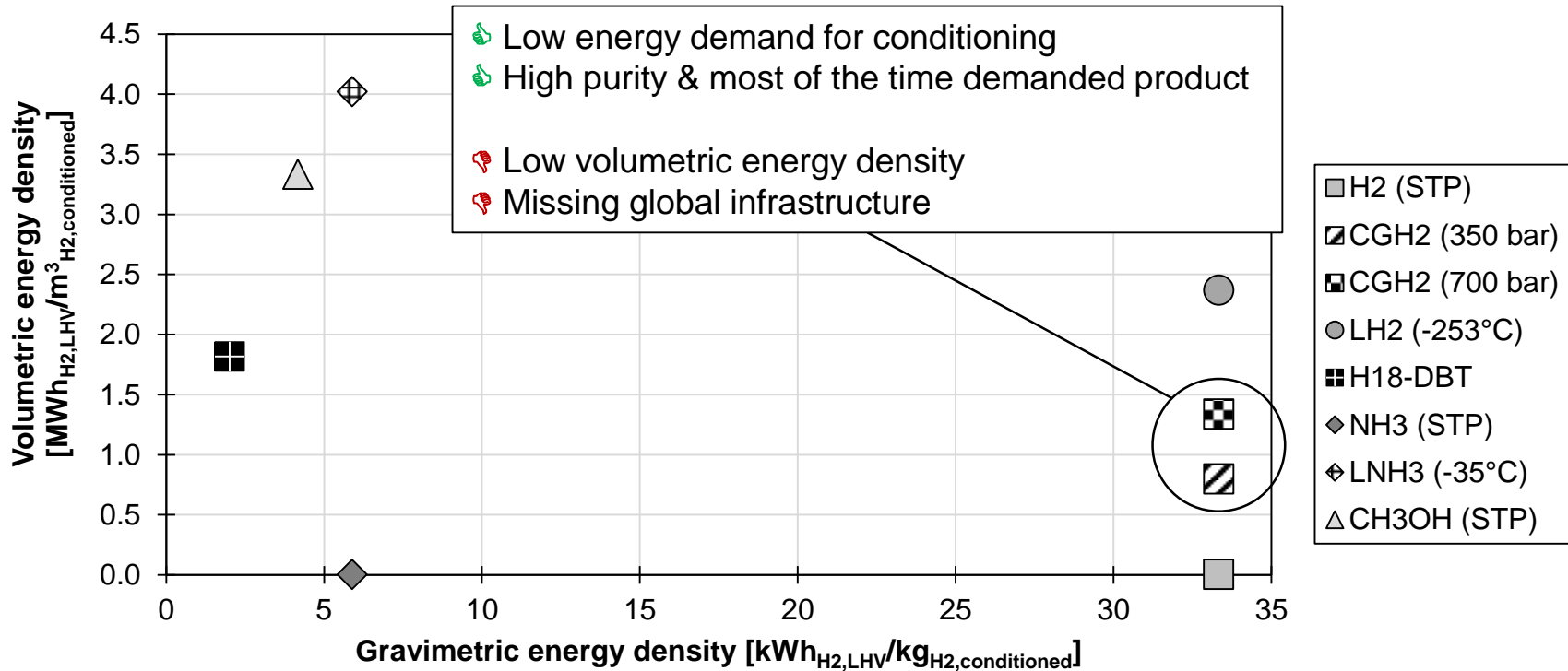
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- A vertical list of four items, each preceded by a white circle with a light blue outline. The circles are connected by a thin light blue line that starts at the top left and ends at the bottom left. Each circle is positioned to the left of a horizontal bar of a different shade of blue, containing the text of the item.
1. Conditioning Options
 2. Supply Chains
 3. Economic Assessment
 4. Conclusion

Conditioned Hydrogen Options



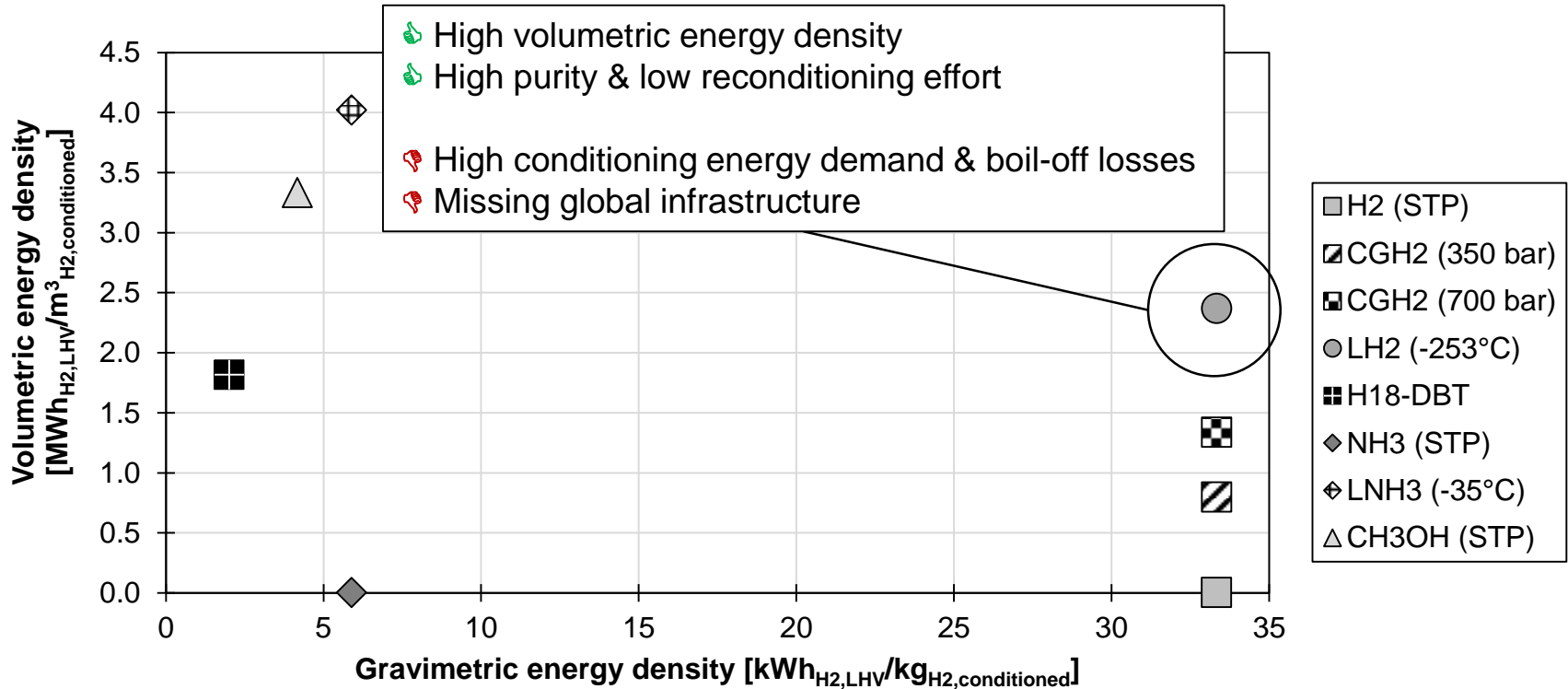
CGH2 = compressed gaseous hydrogen, CH3OH = methanol, H18-DBT = perhydro-dibenzyltoluene (LOHC), LH2 = liquid hydrogen, LNH3 = liquid ammonia, NH3 = ammonia, STP = standard temperature and pressure

Compressed Gaseous Hydrogen (CGH₂)



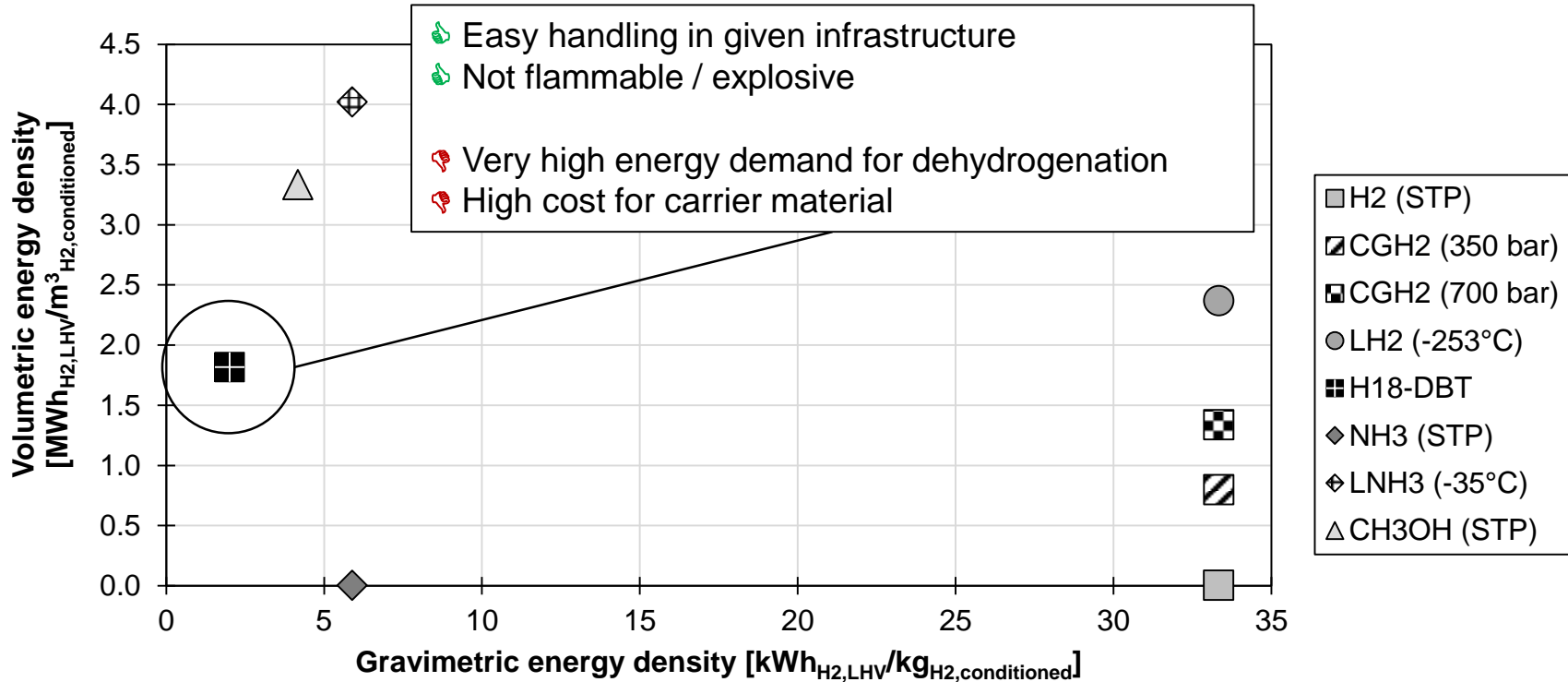
CGH₂ = compressed gaseous hydrogen, CH₃OH = methanol, H18-DBT = perhydro-dibenzyltoluene (LOHC), LH₂ = liquid hydrogen, LNH₃ = liquid ammonia, NH₃ = ammonia, STP = standard temperature and pressure

Liquid Hydrogen (LH₂)



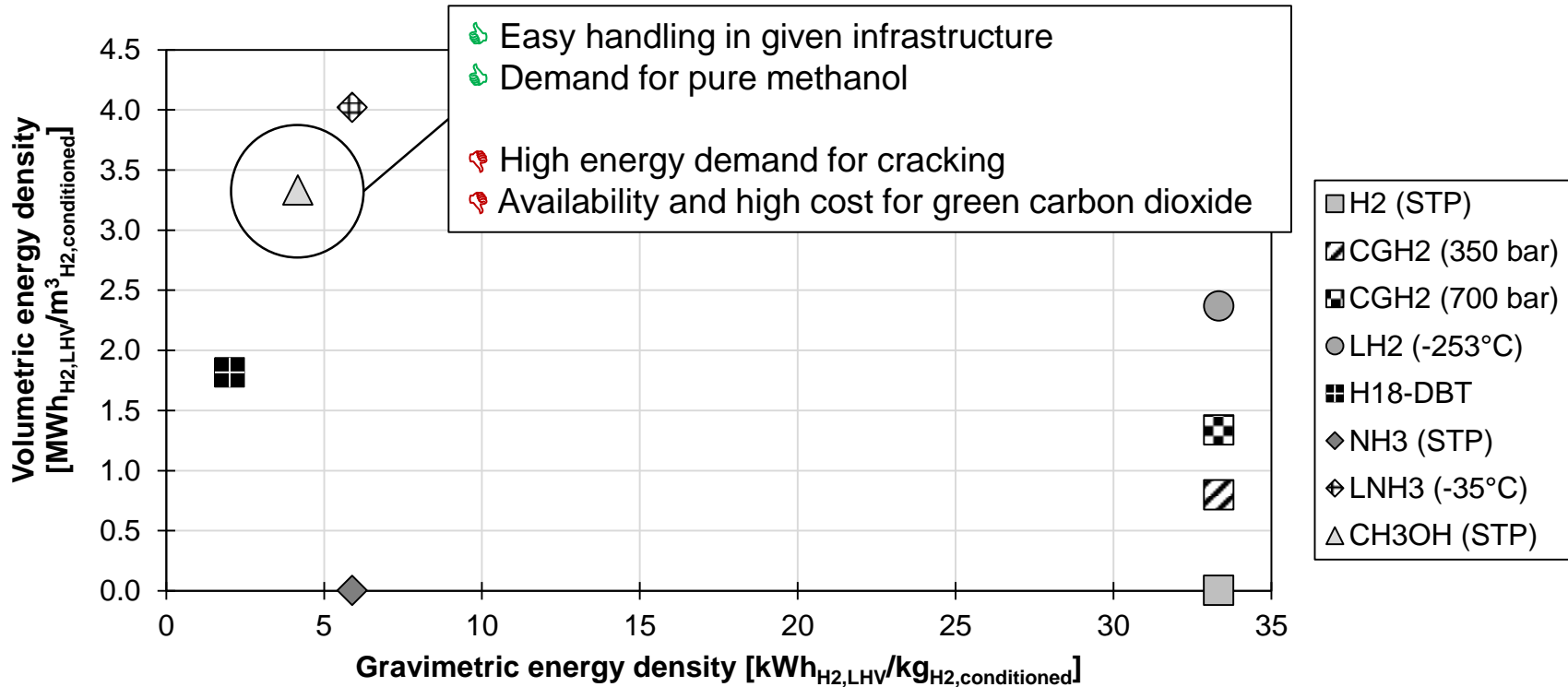
CGH2 = compressed gaseous hydrogen, CH3OH = methanol, H18-DBT = perhydro-dibenzyltoluene (LOHC), LH2 = liquid hydrogen, LNH3 = liquid ammonia, NH3 = ammonia, STP = standard temperature and pressure

Liquid Organic Hydrogen Carrier (LOHC)



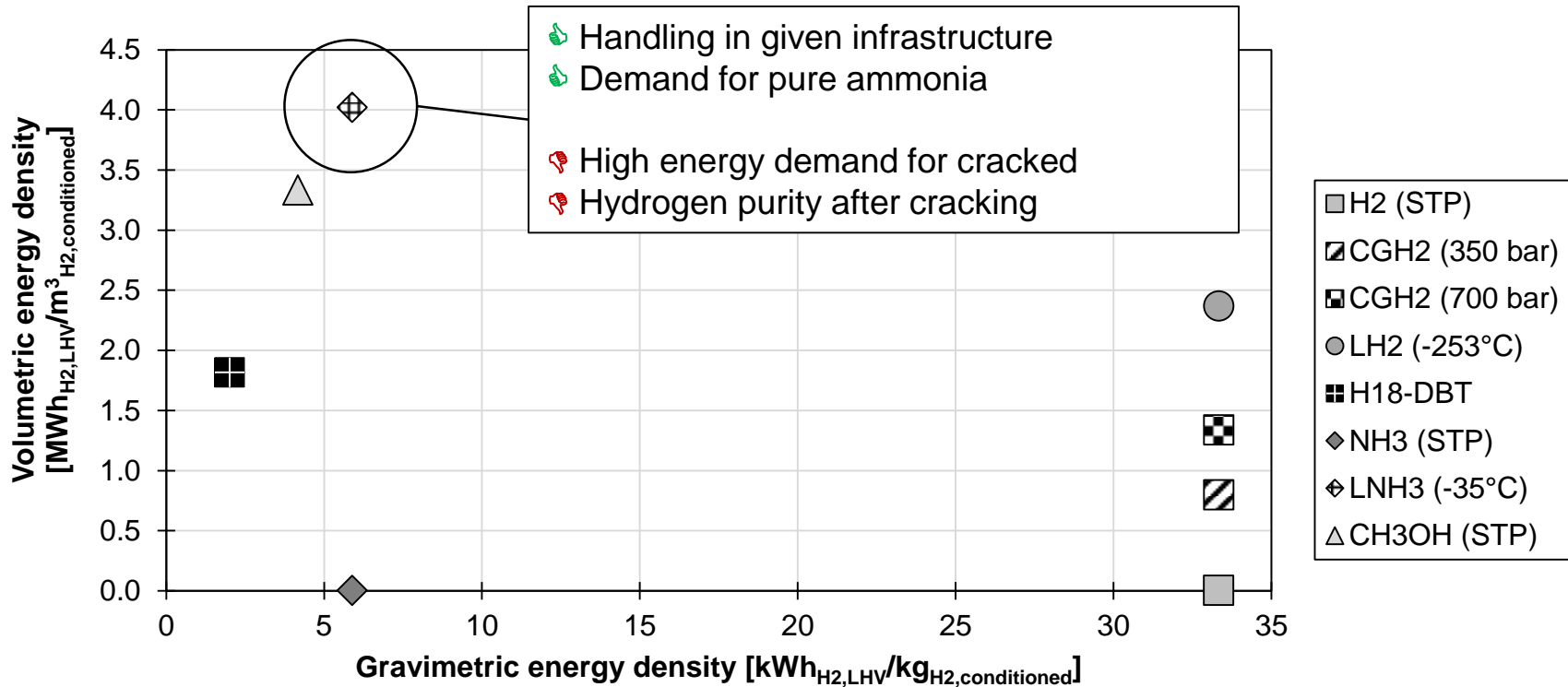
CGH₂ = compressed gaseous hydrogen, CH₃OH = methanol, H18-DBT = perhydro-dibenzyltoluene (LOHC), LH₂ = liquid hydrogen, LNH₃ = liquid ammonia, NH₃ = ammonia, STP = standard temperature and pressure

Methanol (CH₃OH)

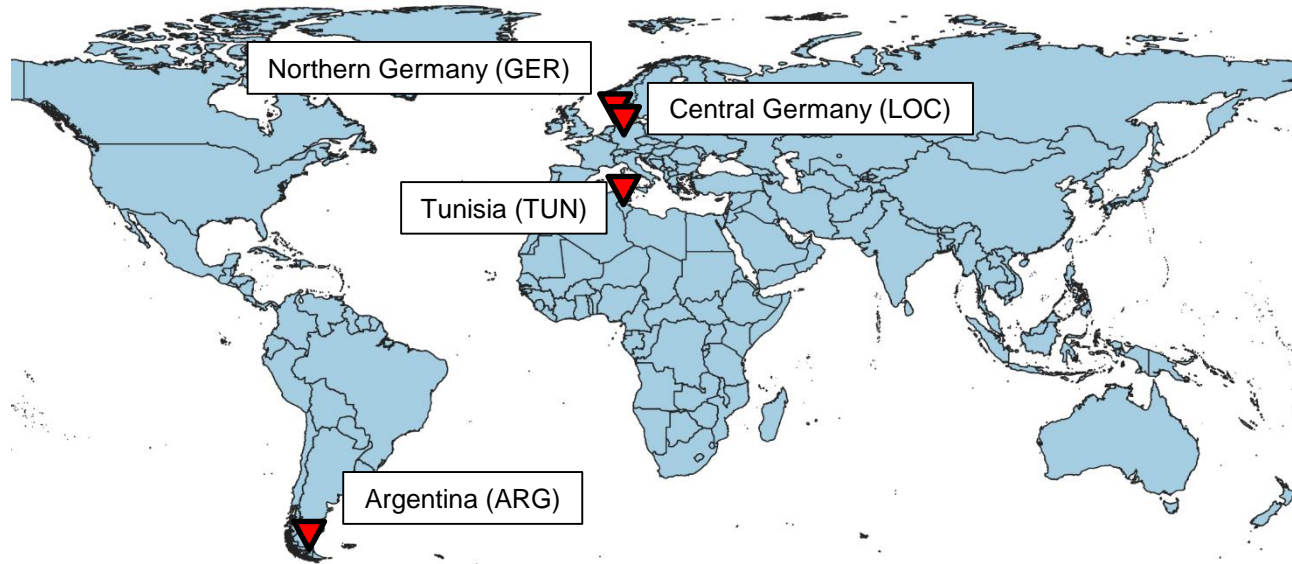


CGH₂ = compressed gaseous hydrogen, CH₃OH = methanol, H18-DBT = perhydro-dibenzyltoluene (LOHC), LH₂ = liquid hydrogen, LNH₃ = liquid ammonia, NH₃ = ammonia, STP = standard temperature and pressure

Ammonia (NH₃)



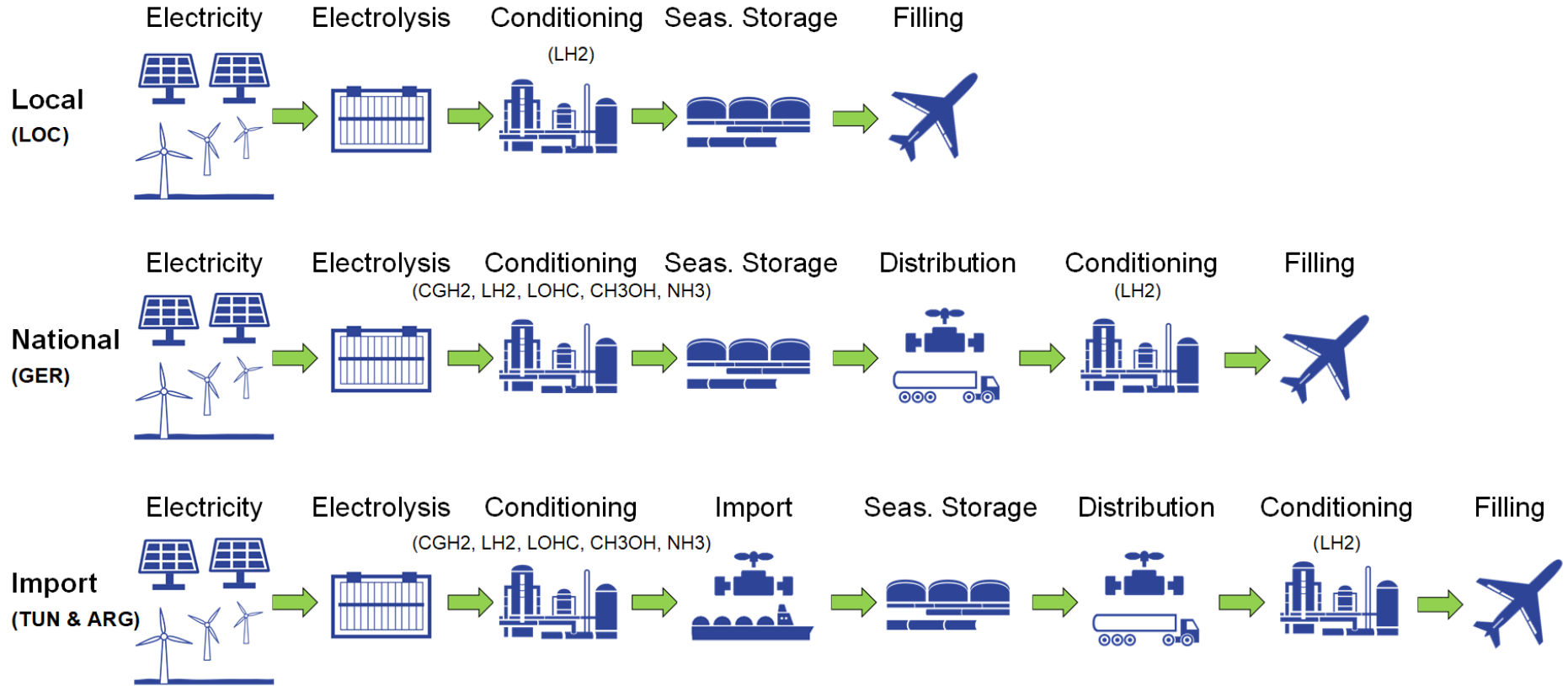
CGH₂ = compressed gaseous hydrogen, CH₃OH = methanol, H18-DBT = perhydro-dibenzyltoluene (LOHC), LH₂ = liquid hydrogen, LNH₃ = liquid ammonia, NH₃ = ammonia, STP = standard temperature and pressure



- **Central Germany (LOC):** PV \approx 1,100 AFLH; Onshore Wind \approx 2,600 AFLH
- **Northern Germany (GER):** PV \approx 1,000 AFLH; Offshore Wind \approx 5,000 AFLH
- **Tunisia (TUN):** PV \approx 1,800 AFLH; Onshore Wind \approx 3,500 AFLH
- **Argentina (ARG):** PV \approx 1,000 AFLH; Onshore Wind \approx 5,500 AFLH

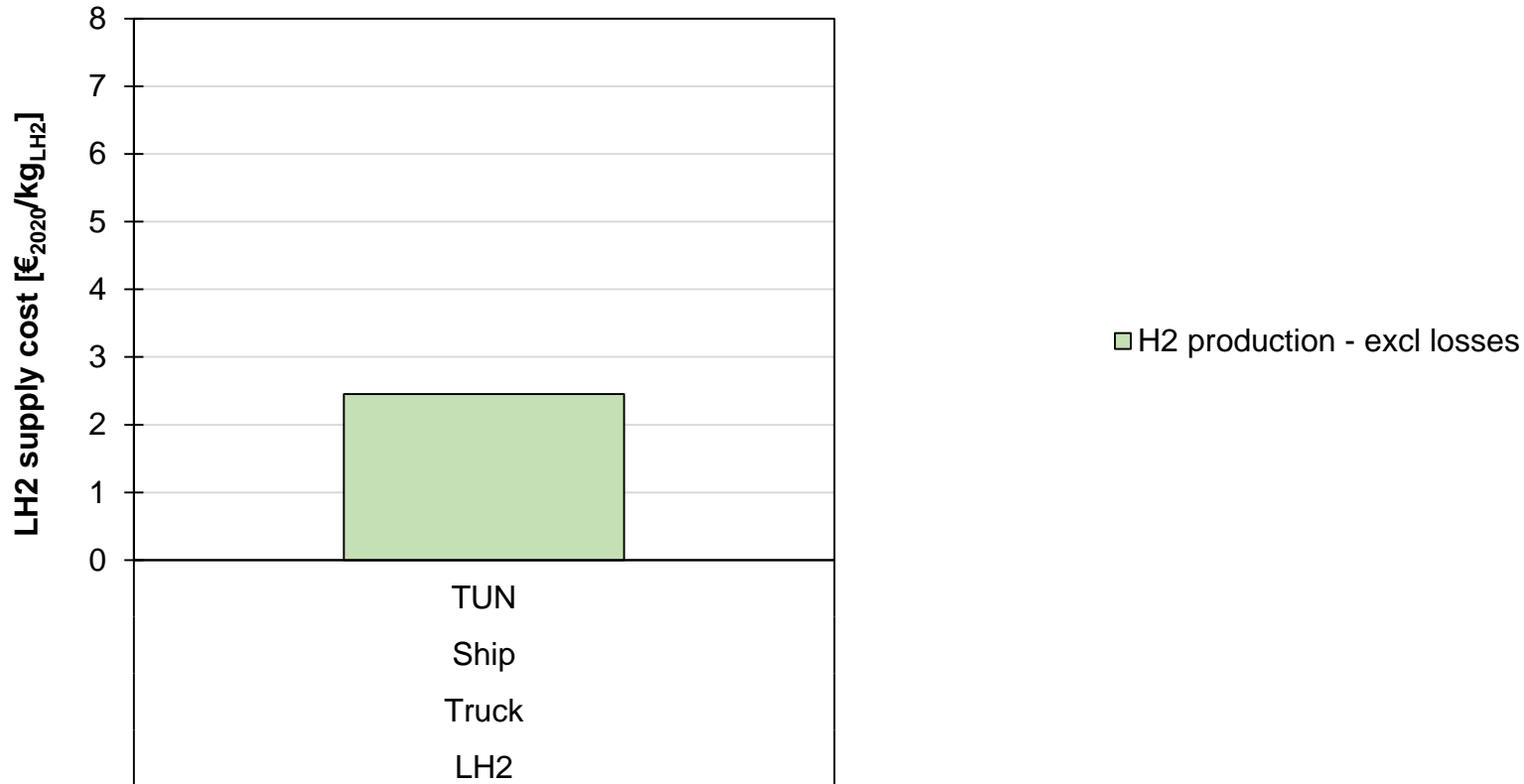
AFLH = annual full load hours

Supply Chains

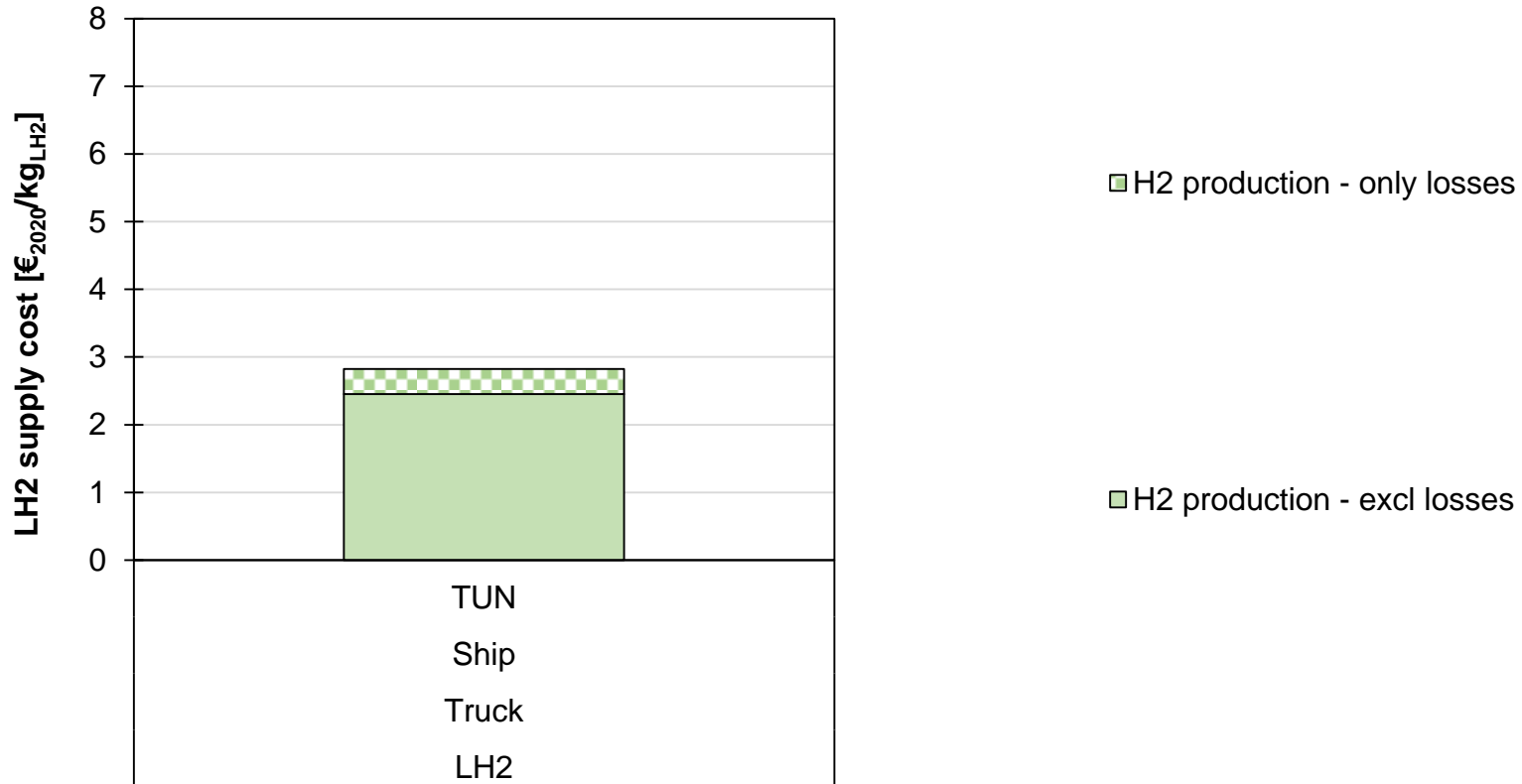


- Supply efficiency based on hydrogen (LHV) filled in tank divided by the overall chain energy input from well to tank
- Hydrogen supply cost considers the well to tank costs and is calculated with the annuity method
- Depreciation equals the technology lifetime
- Real weighted average cost of capital set to 6%

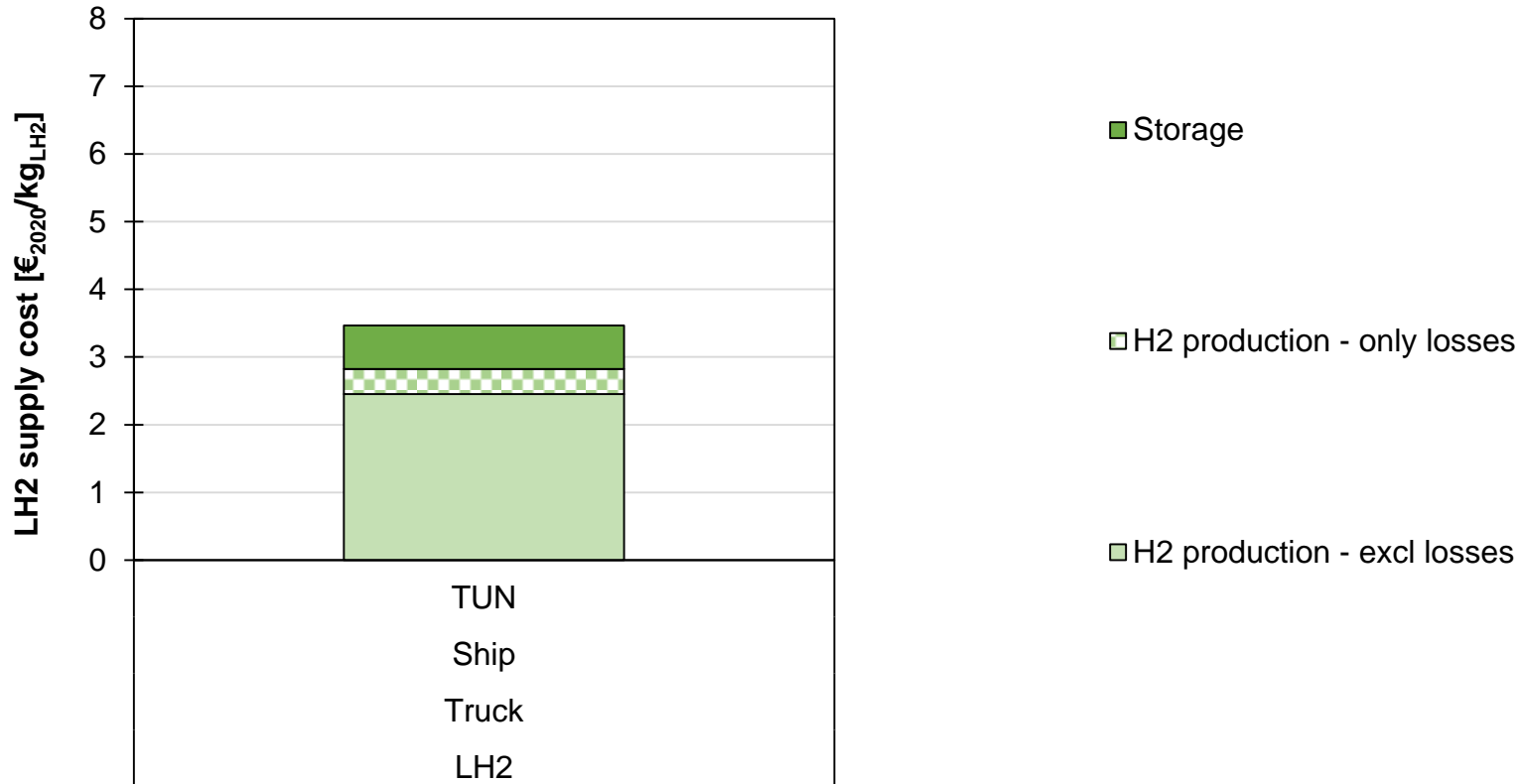
Liquid Hydrogen Supply Cost in 2030



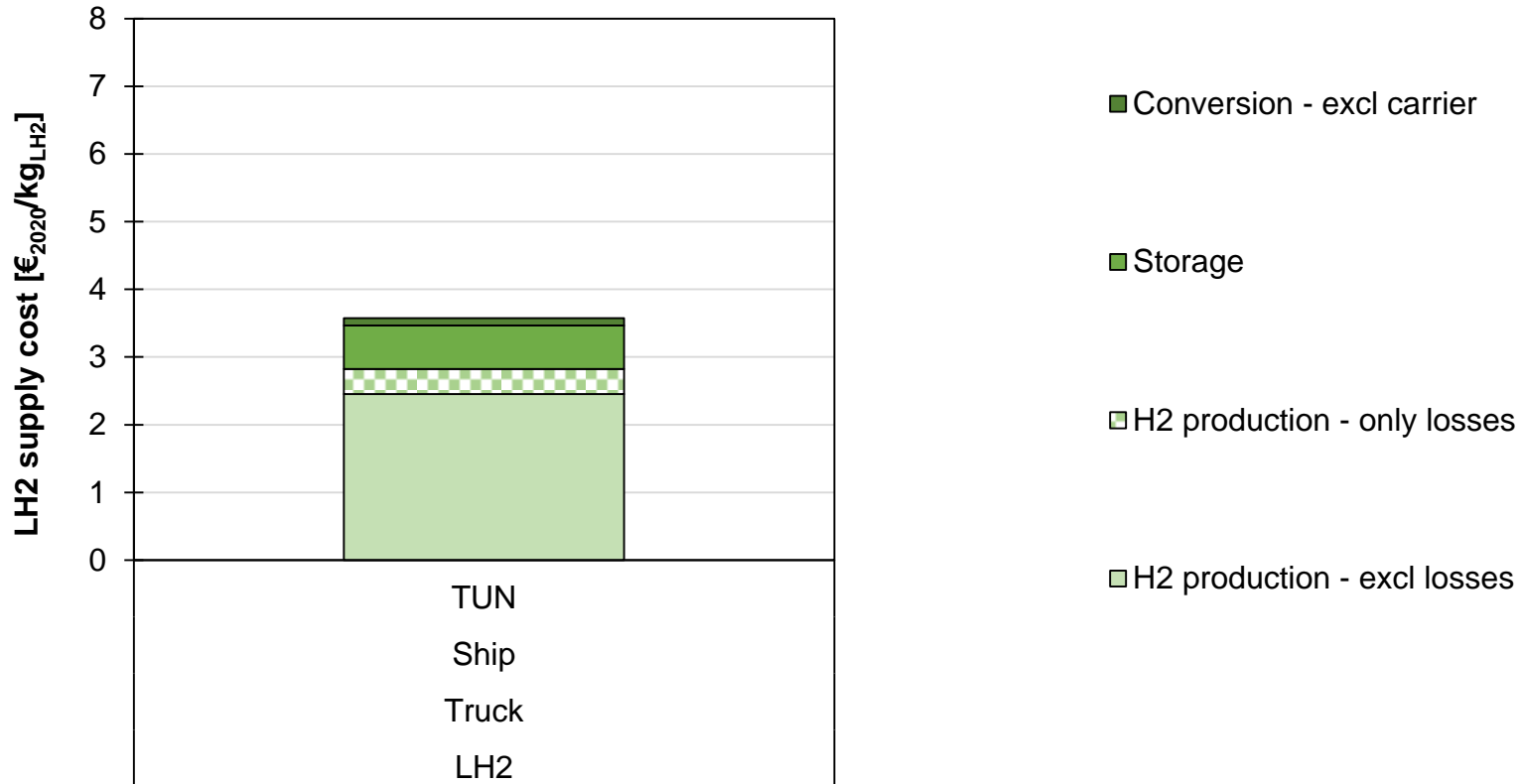
Liquid Hydrogen Supply Cost in 2030



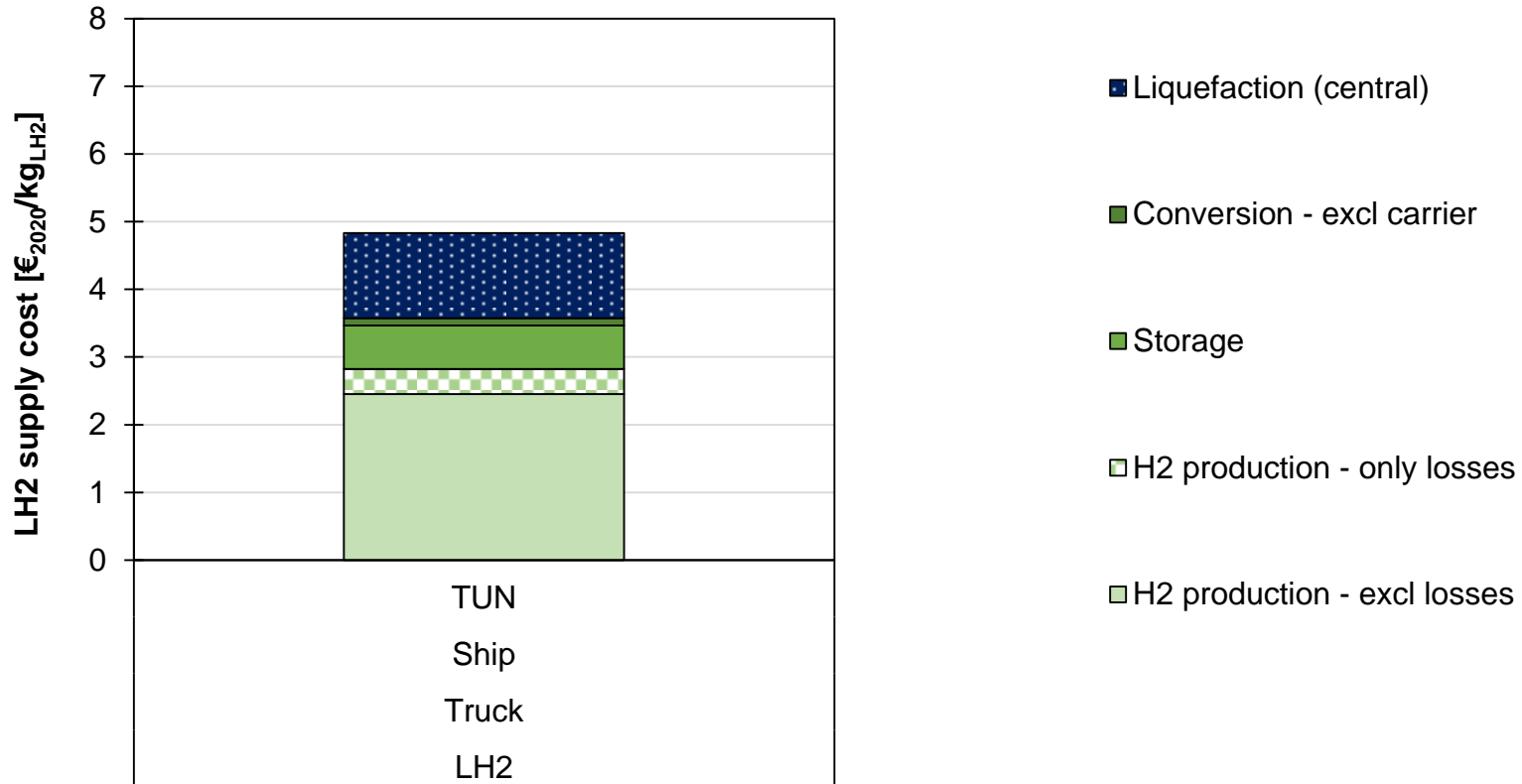
Liquid Hydrogen Supply Cost in 2030



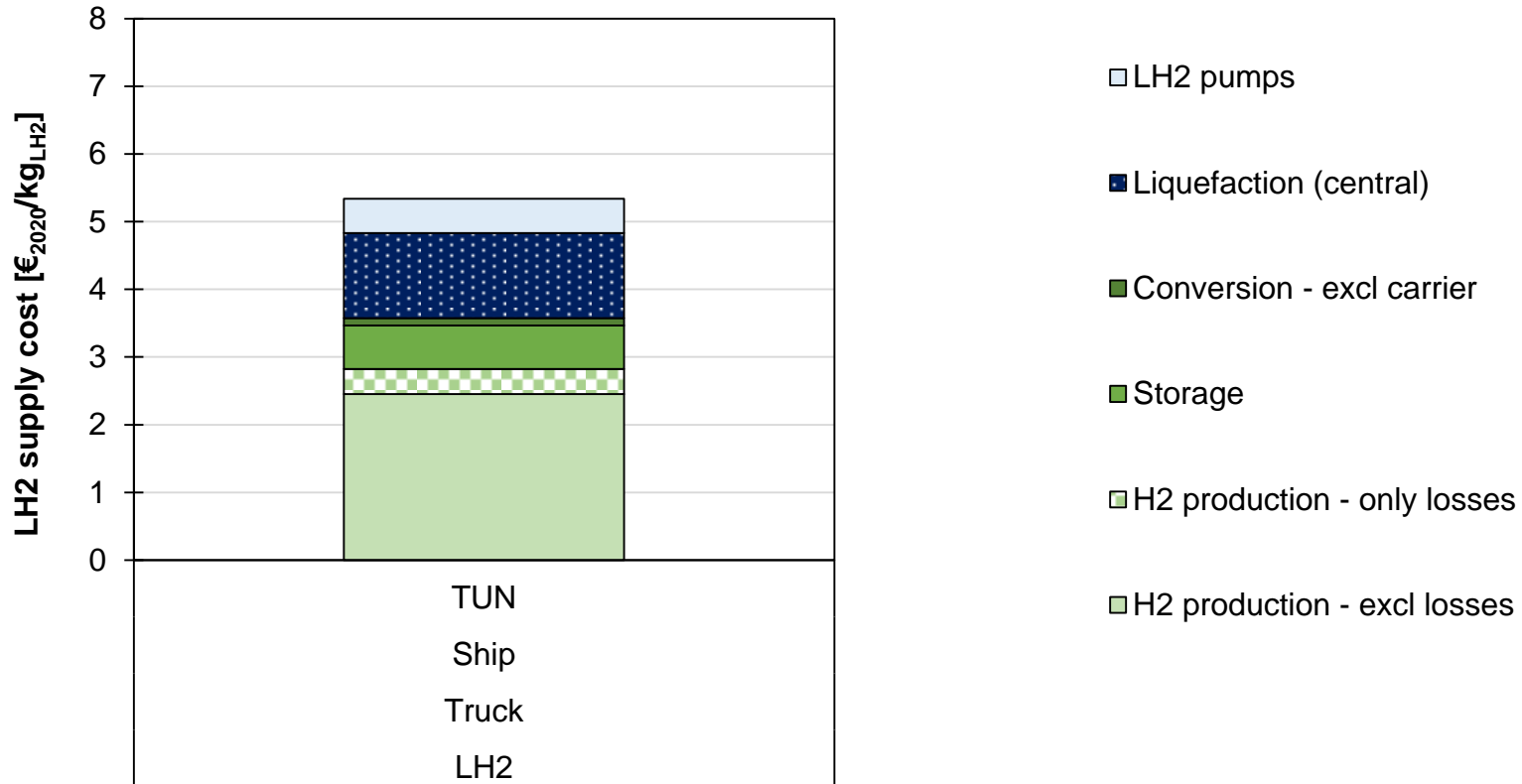
Liquid Hydrogen Supply Cost in 2030



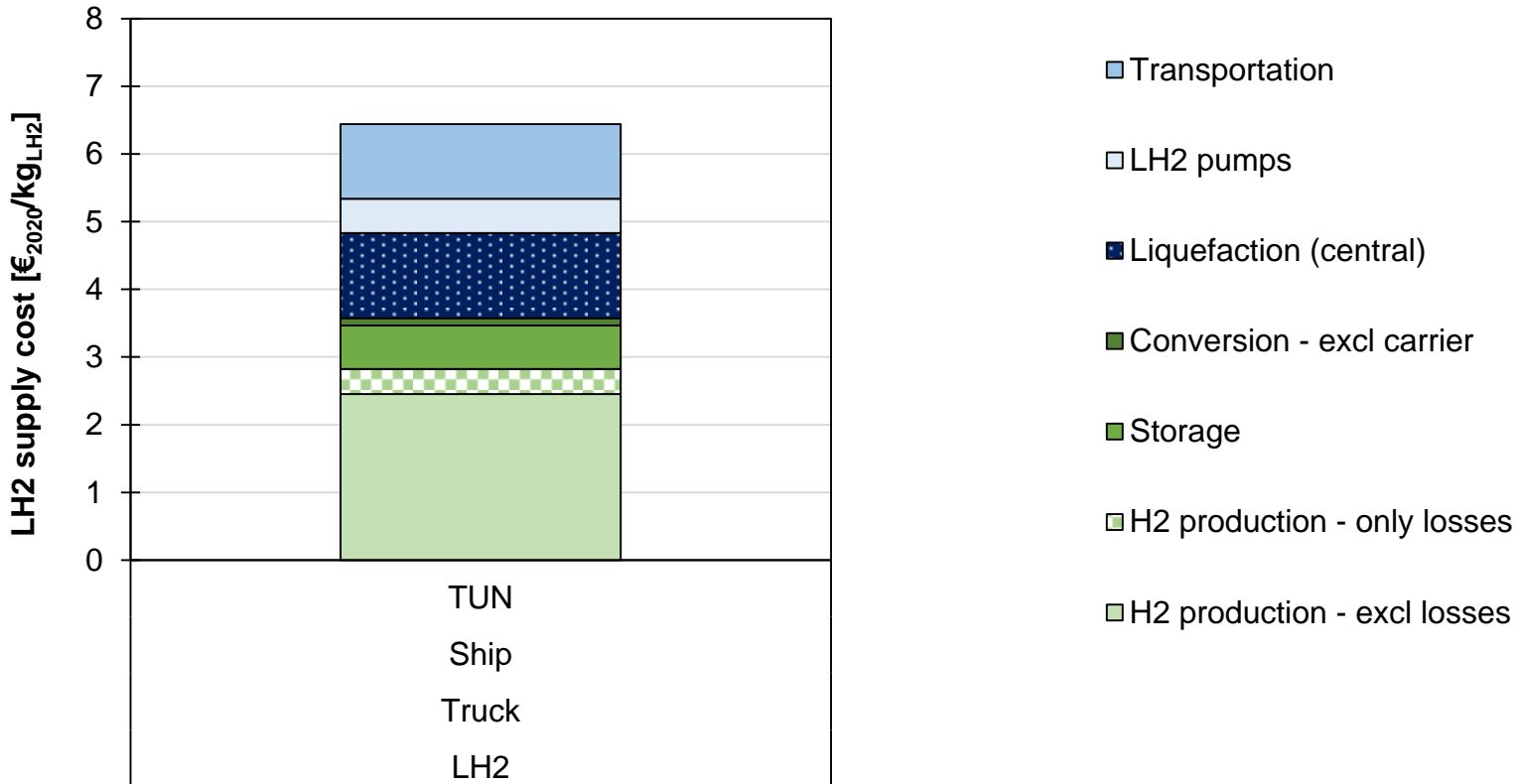
Liquid Hydrogen Supply Cost in 2030



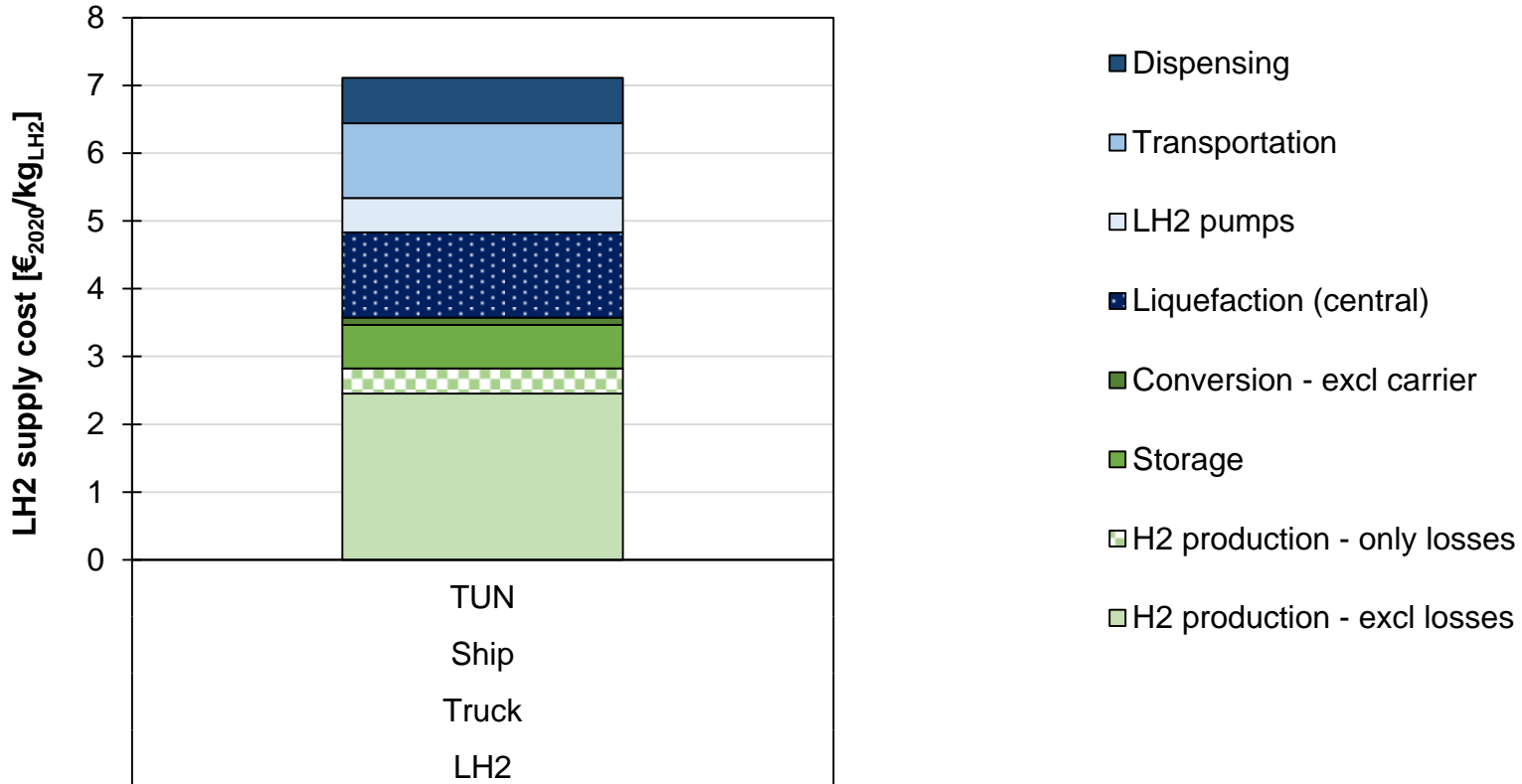
Liquid Hydrogen Supply Cost in 2030



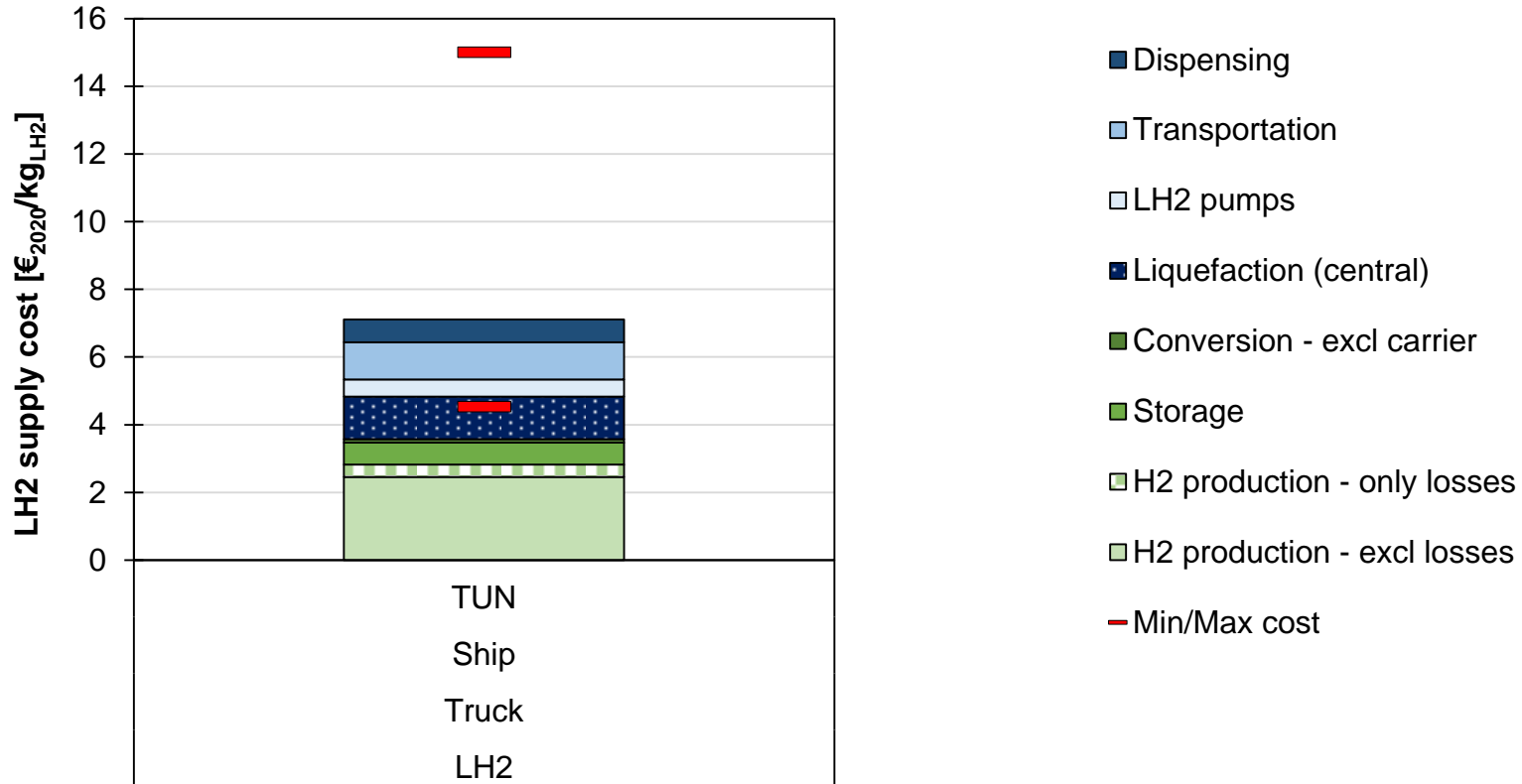
Liquid Hydrogen Supply Cost in 2030



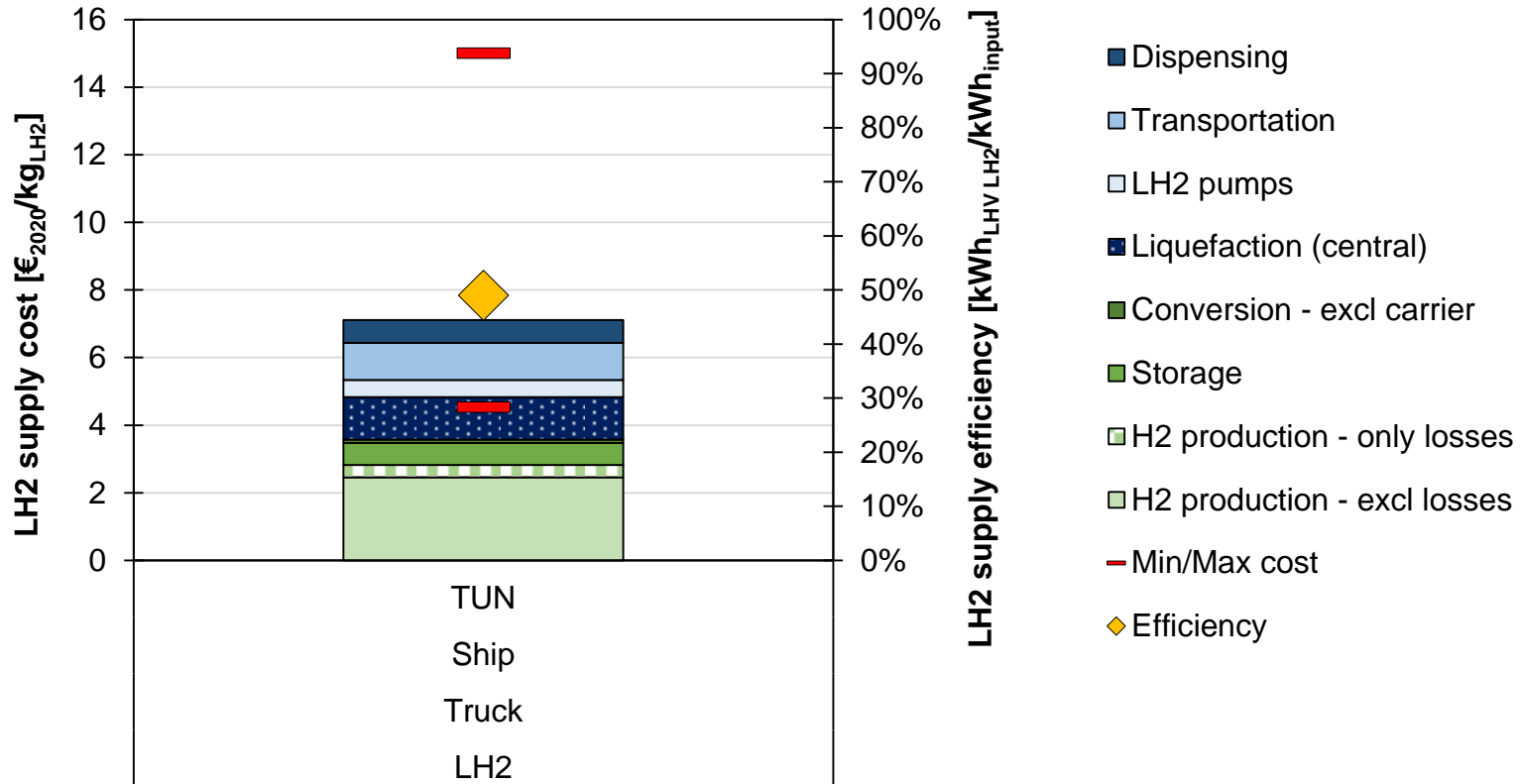
Liquid Hydrogen Supply Cost in 2030



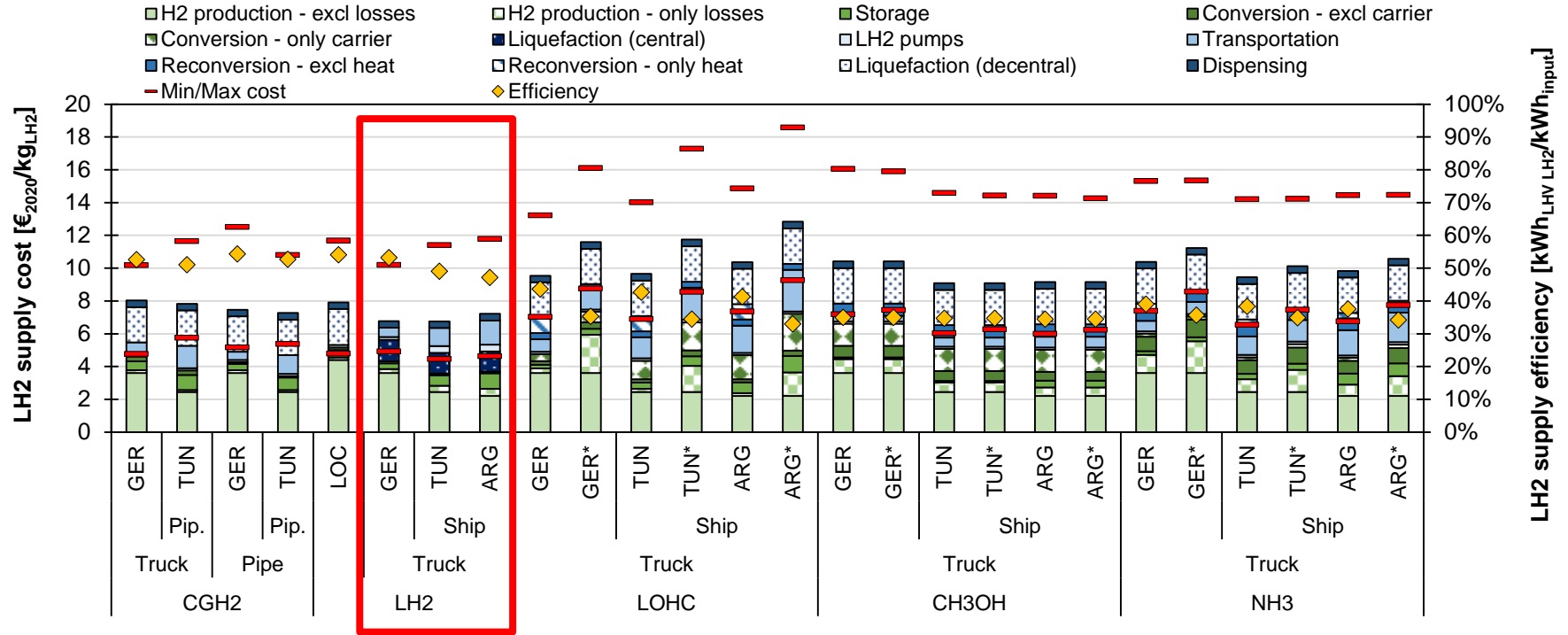
Liquid Hydrogen Supply Cost in 2030



Liquid Hydrogen Supply Cost in 2030

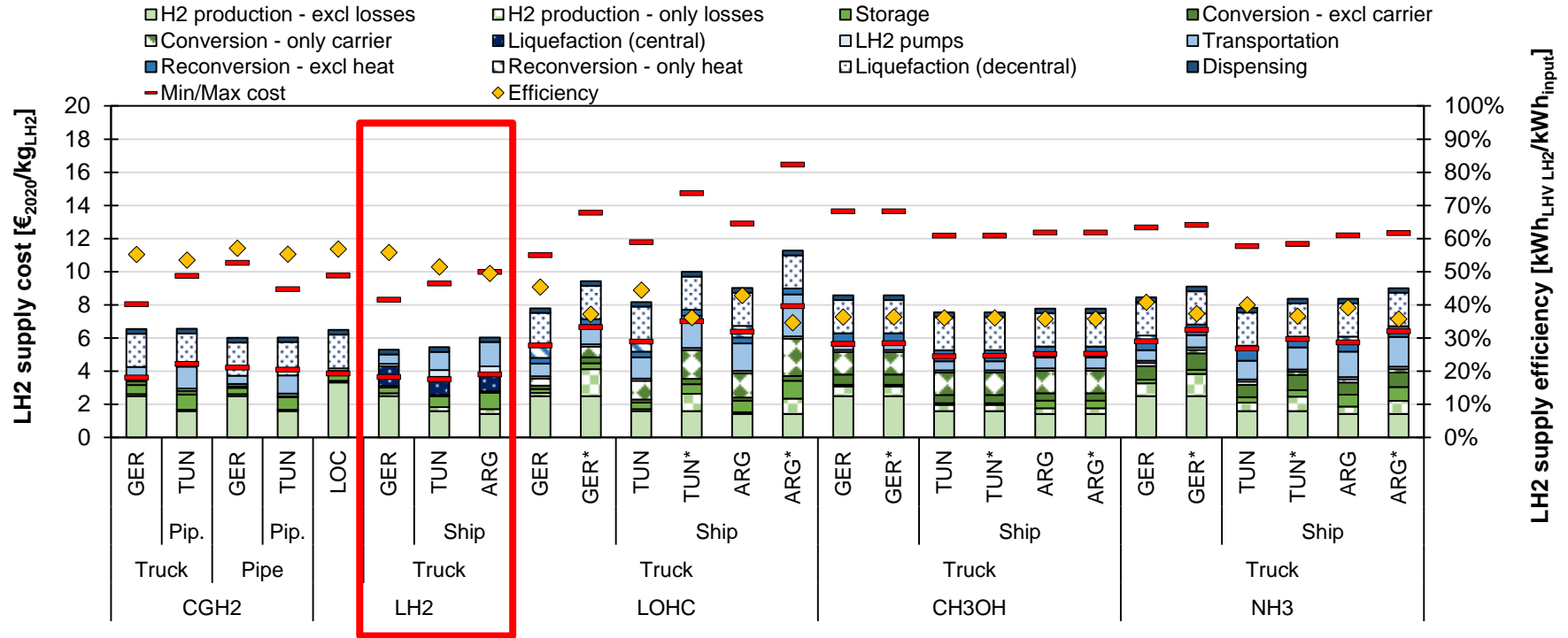


LH₂ Filling – 2030



(* = heat demand for the reconversion is supplied internally by using the needed energy fraction from the released hydrogen; ARG = hydrogen production in Argentina (Patagonia); CGH2 = compressed gaseous hydrogen supply chain; CH3OH = methanol supply chain; GER = centralized production in North Germany; LH2 = liquid hydrogen supply chain; LOC = local production directly at the airport in Central Germany; LOHC = liquid organic hydrogen carrier supply chain; NH3 = ammonia supply chain; Pipe = pipeline import; Pip. = pipeline distribution to airport; Ship = ship import; TUN = hydrogen production in Tunisia; Truck = truck distribution to airport

LH₂ Filling – 2050



(* = heat demand for the reconversion is supplied internally by using the needed energy fraction from the released hydrogen; ARG = hydrogen production in Argentina (Patagonia); CGH₂ = compressed gaseous hydrogen supply chain; CH₃OH = methanol supply chain; GER = centralized production in North Germany; LH₂ = liquid hydrogen supply chain; LOC = local production directly at the airport in Central Germany; LOHC = liquid organic hydrogen carrier supply chain; NH₃ = ammonia supply chain; Pipe = pipeline import; Pip. = pipeline distribution to airport; Ship = ship import; TUN = hydrogen production in Tunisia; Truck = truck distribution to airport

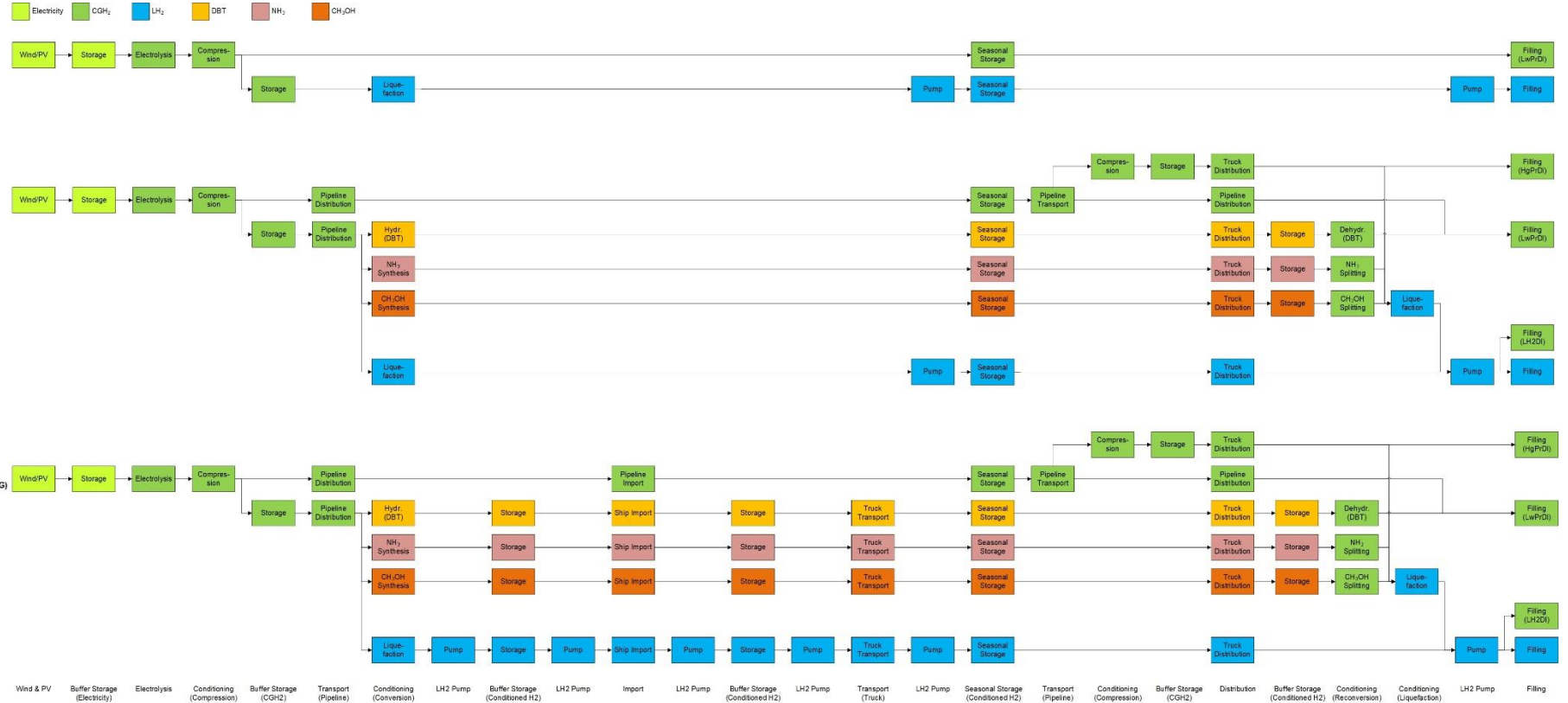
- **Liquid hydrogen and gaseous hydrogen** supply chains are the **lowest cost options** for a supply of **liquid hydrogen**
 - ≈ 7 €₂₀₂₀/kg_{LH2} & 50 % (2030)
 - ≈ 5 €₂₀₂₀/kg_{LH2} & 55 % (2050)
- **LOHCs** (dibenzyltoluene), **ammonia** and **methanol** as a hydrogen carrier appear to be **not a viable** option for a hydrogen supply of filling stations caused by the heat demand for dehydrogenation/cracking, the educt cost (LOHCs and methanol) and purification losses (ammonia)
- The hydrogen supply by a **national** production (by offshore wind power) shows **similar cost** than the **import** from Northern Africa (e.g., Tunisia), while the long distance import from Patagonia (e.g., Argentina) is slightly higher



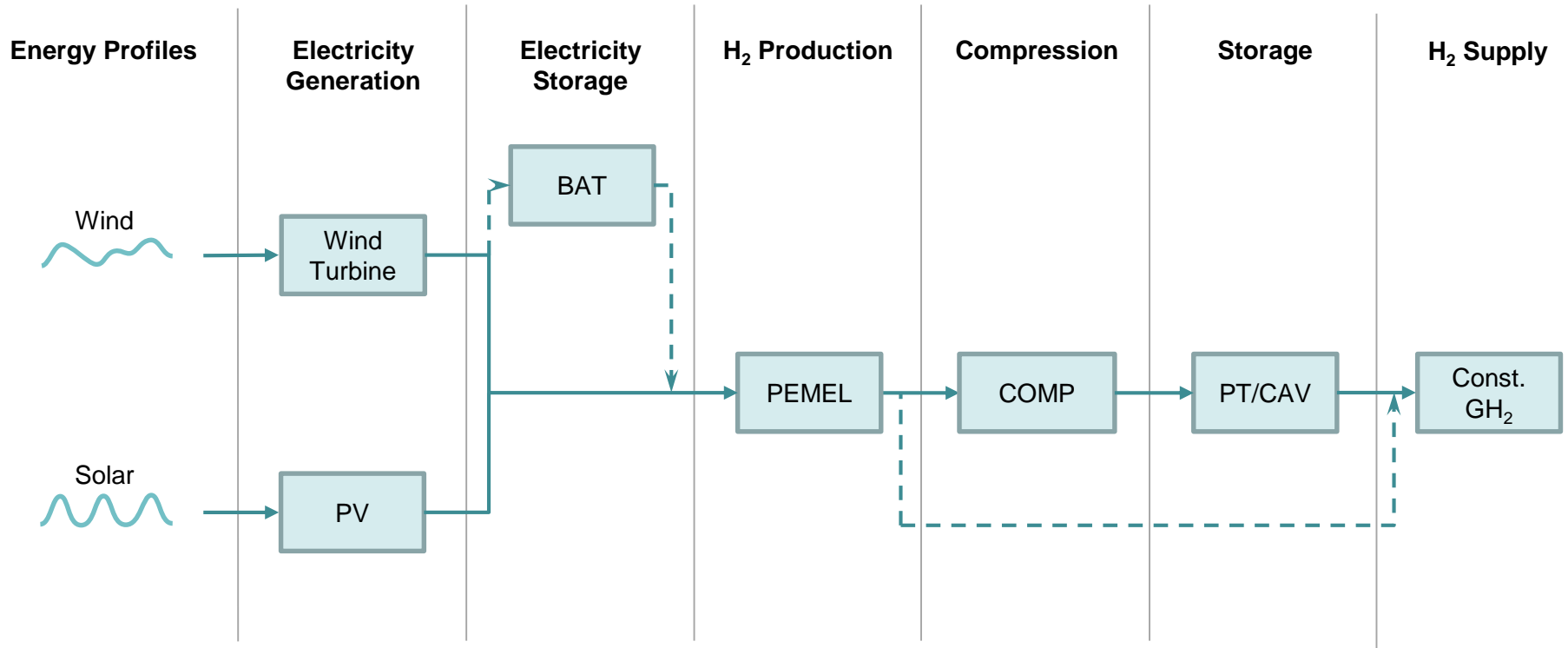
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- Images slide 1, from left to right:
 - [1] <https://images.app.goo.gl/q2W7NAqYantkJjKZ9>
 - [2] <https://images.app.goo.gl/tgVUA1EQwqGEsxhm8>
 - [3] <https://images.app.goo.gl/emZiwi4GPQbrGvHu6>
 - [4] <https://images.app.goo.gl/wpf5beDJPAXoCJxF6>
 - [5] <https://images.app.goo.gl/bD24v1L26ANsmx4n8>
 - [6] <https://images.app.goo.gl/58YNgjNLviaWJ1rZA>
- Images slide 2, from left to right:
 - [7] https://gasforclimate2050.eu/sdm_downloads/european-hydrogen-backbone/
 - [8] <http://www.hystra.or.jp/en/gallery/article.html>
 - [9] <https://www.hydrogenious.net/index.php/en/2020/07/21/lohc-global-hydrogen-opportunity/>
 - [10] <https://vision-mobility.de/news/gumpert-will-methanol-brennstoffzelle-weiterentwickeln-58015.html>
 - [11] <https://www.wasserstoff-leitprojekte.de/leitprojekte/transhyde>
- Images slide 26, from left to right:
 - [12] <https://www.iea.org/reports/global-hydrogen-review-2021>
- Images slide 27, from left to right:
 - [13] <https://www.daimler.com/innovation/drive-systems/hydrogen/start-of-testing-genh2-truck-prototype.html>
 - [14] <https://totallyev.net/hyundais-xcient-hydrogen-fuel-cell-powered-truck-heads-to-europe/>
- Images slide 28, from left to right:
 - [15] <https://www.airbus.com/en/innovation/zero-emission/hydrogen/zeroe>
 - [16] <https://www.rechargenews.com/technology/worlds-first-hydrogen-powered-ferry-in-norway-to-run-on-green-gas-from-germany/2-1-976939>
- Images slide 29, from left to right:
 - [17] <https://www.faz.net/aktuell/technik-motor/technik/sauberer-stahl-wasserstoff-als-alternative-zum-koksen-15456145.html>
 - [18] <https://www.offshorewind.biz/2021/12/17/worlds-first-offshore-hydrogen-storage-concept-unveiled/>
 - [19] <https://www.envisionintelligence.com/blog/gas-turbine-manufacturers-market-share/>

Detailed Supply Chains



Optimized Hydrogen Production



BAT = Battery; CAV = Cavern; COMP = Compressor; GH₂ = Gaseous Hydrogen; PT = Pressure Tank

	Year	PV	Onshore Wind	Offshore Wind	PEMEL
CAPEX [€ ₂₀₂₀ /kW _{el}]	2030	400 (310 – 570)	1,110 (1,010 – 1240)	1,890 (1,750 – 2,020)	860 (580 – 1,230)
	2050	270 (170 – 350)	990 (860 – 1,140)	1,620 (1,320 – 1,930)	510 (350 – 760)
Efficiency [kWh _{H2,LHV} /kWh _{el}]	2030	-	-	-	67% (63 – 69%)
	2050	-	-	-	71% (67 – 74%)

Seasonal storage capacities:

- Local (LOC) scenario: 15 days
- National (GER) scenario: 30 days
- Import (TUN & ARG) scenario: 60 days

Filling station capacity rate:

- Baseline: 50%
- Progressive: 60%
- Conservative: 40%

$$\eta_{supply\ chain} = \frac{q_{H_2, nozzle}}{q_{overall}}$$

$$q_{overall} = q_{production} + q_{conversion} + q_{storage} + q_{transport} + q_{reconversion} + q_{fill}$$

$$q_{production} = q_{production, ideal} + q_{production, losses}$$

$$q_{compression} = \frac{R_s T_{comp}}{\eta_{comp}} \left[z_{out} \ln \left(\frac{p_{out}}{1.0135 \text{ bar}} \right) - z_{in} \ln \left(\frac{p_{in}}{1.0135 \text{ bar}} \right) \right]$$

$$C_{overall} = C_{production} + C_{conversion} + C_{storage} + C_{transport} + C_{reconversion} + C_{fill}$$

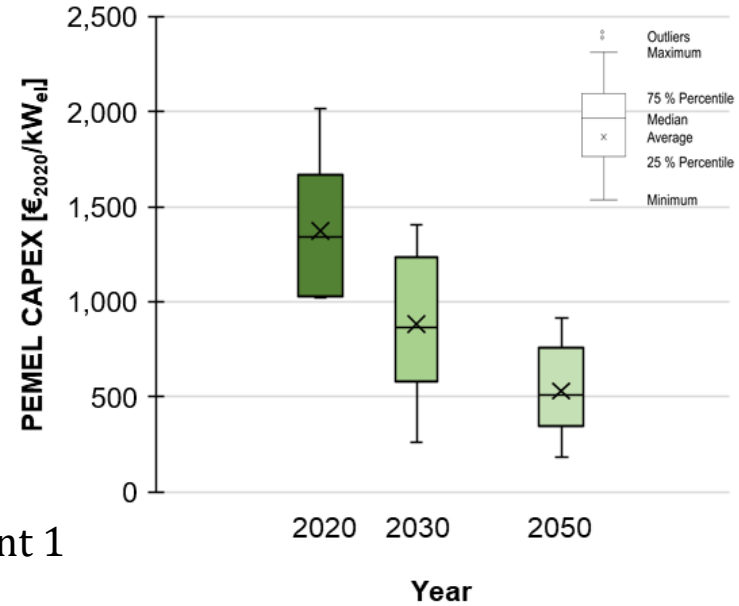
$$C_{section,i} = \frac{ACAPEX_i + OPEX_i}{m_{H_2,fill,annual}}$$

$$ACAPEX_i = CAPEX_i \frac{WACC_{real} (1+WACC_{real})^{d_i}}{(1+WACC_{real})^{d_i} - 1}$$

$$WACC_{real} = \frac{1+WACC_{nom}}{1+INFL} - 1$$

$$CAPEX_1 = f_{inst} f_{infl} CAPEX_{ref} \left(\frac{C_1}{C_{ref}} \right)^\alpha$$

- α = scaling factor
- C_1 = capacity of plant 1
- C_{ref} = capacity of reference plant
- $CAPEX_{1,inst}$ = installed 2020 € capital expenditure plant 1
- $CAPEX_{ref}$ = capital expenditure for reference plant
- f_{infl} = inflation factor (adjustment to 2020 €)
- f_{inst} = installation factor (includes equipment, materials, construction and engineering)



LOHC CAPEX

$$C_{LOHC} = \frac{CAPEX_{LOHC}}{Cycle_{LOHC,annual}} \frac{WACC_{real} (1+WACC_{real})^{d_{LOHC}}}{(1+WACC_{real})^{d_{LOHC}} - 1}$$

$$cycle_{LOHC,annual} = 8760 \frac{h}{a} / t_{LOHC,cycle}$$

$$t_{LOHC,cycle} = \sum_{i=1}^n t_i$$

